



How the UK seed sector works





AIC Services





Provides an assurance system to ensure that feed destined for UK livestock meets safety requirements defined by legislators and industry.



TASCC - Trade Assurance Scheme for Combinable Crops

Provides an assurance system for the trading of combinable crops for food, feed and biofuel use, the trading of compound feed and feed materials and the transport and storage of combinable crops and animal feeds to meet safety requirements defined by legislators and industry.



FEMAS - Feed Materials Assurance Scheme

Provides an assurance system to ensure that feed ingredients destined for UK livestock meet safety requirements defined by legislators and industry.



FIAS - Fertiliser Industry Assurance Scheme

Provides an assurance system to ensure that the security, safety and traceability of fertilisers meet the requirements defined by legislators and industry.



ESTA - European Seed Treatment Assurance scheme

Provides a quality assurance system to ensure that seed treatment and the resulting treated seed meet requirements defined by legislators and industry

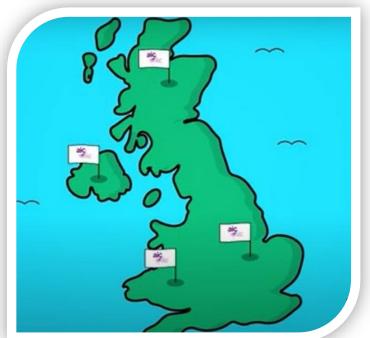


Renewable Energy Directive (RED II)

RED, the EU's Renewable Energy Directive, came into force in June 2009.



Who we are



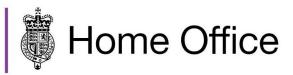






Who we work with





















CropLifeUK





































Seed – priorities at a glance

Regulation

- Seed treatments
- · Plant health and biosecurity
- Derogations

Future UK agriculture

- Post EU Exit policy
- Conservation agriculture Farming and Countryside Programme
- Changing consumer demand

Precision Breeding

- Precision Breeding Act (2023)
- EU and international approaches
- Research and innovation



Rose Riby Head of Seed



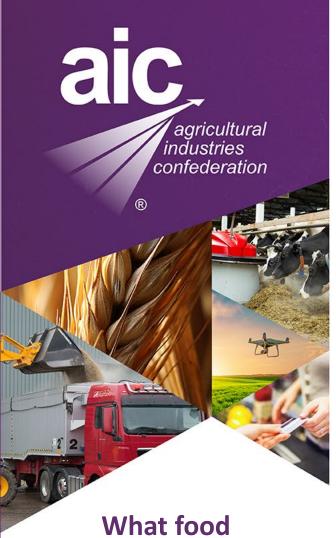
Gill BarrowTechnical Manager (ESTA)



WATCH ANIMATION







What food supply chain businesses need from the next UK Government

AIC 3 priorities

- A comprehensive, Government approach to food security and land use
- Improve trade with the EU, and within the UK nations
- A consistent approach to sustainability in the food supply chain

General Election Manifesto 2024



What is ESTA?



European Seed Treatment Assurance

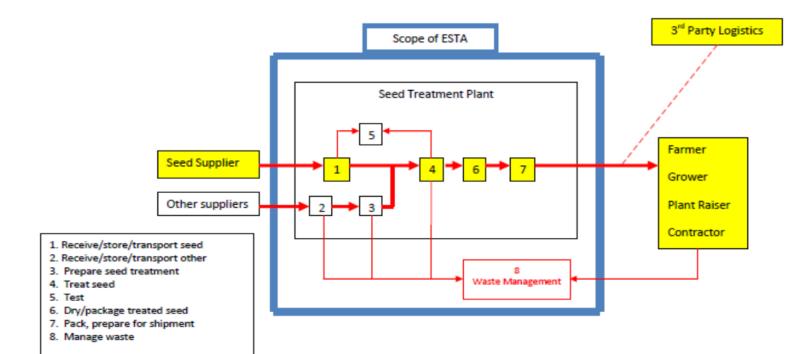
Euroseeds (ESA) developed ESTA to meet regulatory & political challenges

Quality assurance system

 seed treatment and the resulting treated seed meet requirements defined by legislation and industry



Scope – seed treatment chain



ESTA Scheme Components

- 1. Quality Assurance System
- 2. Description of processes
- 3. Risk analysis
- 4. Procedures
 - 1. Documents & records
 - 2. NCs
 - 3. Corrective/preventative measures
 - 4. Recall/complaints
- 5. Competence of personnel
- 6. Specific requirements for seed/seed treatment



Assurance Scheme

- ESTA
- Quality assurance scheme for the application of plant protection products on seed
- Ensures seed treatments are used professionally & safely applied
- ESTA certified companies accurately treat seed with plant protection products (PPP)
- AIC UK agent
- Independently audited

Benefits of seed treatment







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Acts as one voice for the whole seed treatment ndustry, supports government and

- To promote professional, responsible and sustainable seed treatment
- To be aware of and promote industry
- Promote best and safe practice for the customer and the environment
- Raise the profile of **ESTA** by engagement with government bodies, Euroseeds and regulators

How does it work?

- The standard is based on a quality management system to include specifications, training
- The standard also requires the use of a HACCP (Hazard, Analysis, and Critical Control Point)
- All records must be maintained as the standard is auditable
- It can be audited as a standalone audit or in conjunction with TASCC (Trade Assurance

- which is a widely adopted form of risk assessment
- Scheme for Combinable Crops)

ESTA?

Seed treatments can secure crop quality, safety and yield using the minimum amount of pesticides

The seed industry has decided to act in creating a voluntary EU standard of good practice which addresses the entire seed supply chain, from seed cleaning to the seed in the field, resulting

is important that the industry is seen to lead the way in its responsibility for the custome

tified treatment facilities may use the **ESTA** logo on their products to

rst Floor, Unit 4 The Forum, Minerva Business Park, ynch Wood, Peterborough, PE2 6FT.

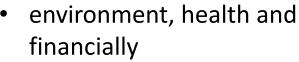
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ESTA

- lower chemical intensity per hectare
- more environmentally friendly than spraying crops
- seed treatments combine precision and a minimal active ingredient
- maximises the efficacy with minimal environmental impact

ESTA Committees

- European Review Group
- Annual Workshop
- 90% treated seed ESTA certified
- AIC Working Group representatives;
 - ESTA certified Participants
 - Product manufacturers
 - Certification Body
 - NAAC (National Association of Agricultural Contractors
 - Euroseeds represent European seed sector





ESTA Working Group Aim



- To promote professional, responsible & sustainable seed treatment
- To be aware of & promote industry developments
- Promote best & safe practice for the customer & the environment
- Drive change
- Raise the profile of ESTA by engagement with Government bodies,
 ESA (European Seed Association) & regulators





European Seed Treatment Assurance scheme animation



Thank you







